## La Française Systematic Global Listed Infrastructure RC

Registered in: DE ES LU FR AT

### **KEY FIGURES**

NAV: 12.45€ Fund size : €16.93M

# SYNTHETIC RISK INDICATOR



### **INVESTMENT HORIZON**

1 year	2 years	3 years	4 years	>5 years
CHAI	DACT	EDICT		

### **CHARACTERISTICS**

Legal form: UCITS fund Inception date: 20/07/2020

Benchmark: NMX Infrastructure Composite TR

Index (EUR)

Allocation of
Capitalization

Allocation of distributable amounts:

Currency: EUR
Valuation frequency: Daily
Clients: All subscribers

Major risks not taken into account by the

indicator: Capital loss risk

# COMMERCIAL INFORMATION

ISIN code: DE000A2P4YW1

Bloomberg Ticker: VERINFR GR Equity

WKN Code: A2P4YW

Cut-off time: D before 11:00 am CET Settlement: D+2 business days Max. subscription fees: 5% Max. redemption fees: 0%

Management fees and other administrative and

operating expenses : 1.90%

Custodian: BNP Paribas S.A., Niederlassung

Deutschland

**Administrator**: BNP Paribas S.A., Niederlassung Deutschland

. .

Management company: La Française Systematic Asset Management GmbH

Asset Management Ciribii

Portfolio Manager(s): Marcel SIBBE, Denisa CUMOVA

CUMOVA

### **INVESTMENT STRATEGY**

The focused equity fund invests in core infrastructure companies that provide or operate infrastructure networks. The stock selection process is purely systematic and focuses on the factors quality, value, trend stability, low volatility and ESG. All positions are basically equally weighted and rebalanced quarterly.

### **NET PERFORMANCES**

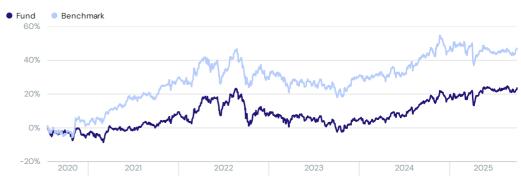
Calculated according to the BVI method. Calculation basis: share price (subscription fee not taken into account), distributions reinvested. Any subscription fee reduces the capital employed and the performance shown. If no values are available for more than 5 years, the performance since inception is shown.

Cumulative	1 month	3 months	YTD	1 year	3 years	5 years	Inception
Fund	0.57%	1.06%	4.97%	6.59%	17.12%	26.78%	23.63%
Benchmark	1.33%	1.72%	1.03%	3.03%	17.10%	53.97%	47.14%
Annualized					3 years	5 years	Inception
Annualized Fund					3 years 5.40%	<b>5 years</b> 4.86%	Inception 4.16%

### HISTORICAL MONTHLY NET PERFORMANCES

		Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	Year
2025	Fund	0.67%	2.18%	0.25%	-0.57%	2.71%	-1.36%	0.57%	-0.08%	0.57%				-
	Benchmark	2.03%	1.75%	-1.51%	-2.80%	1.68%	-1.71%	0.93%	-0.54%	1.33%				-
2024	Fund	-0.47%	-0.38%	2.68%	-1.49%	3.50%	-1.46%	4.73%	1.33%	2.01%	-0.26%	5.06%	-3.10%	12.42%
	Benchmark	-0.69%	0.80%	2.33%	-2.46%	2.17%	-0.83%	5.55%	1.42%	1.23%	-0.01%	7.22%	-4.88%	11.89%
2023	Fund	-0.09%	-2.13%	0.57%	1.70%	-2.22%	0.85%	1.22%	-3.90%	-2.71%	-1.29%	4.33%	1.74%	-2.22%
	Benchmark	2.08%	-2.36%	-0.95%	-0.35%	-1.52%	1.98%	1.18%	-3.43%	-2.47%	-1.00%	5.66%	2.66%	1.12%
2022	Fund	-2.00%	-1.30%	7.22%	2.36%	1.11%	-3.72%	6.15%	-2.48%	-9.84%	2.54%	4.04%	-4.85%	-2.09%
	Benchmark	-0.64%	-0.15%	7.96%	-0.52%	-0.41%	-4.80%	8.65%	-2.07%	-9.70%	4.67%	4.53%	-6.36%	-0.56%
2021	Fund	-1.44%	-2.41%	8.69%	-1.28%	-1.00%	0.00%	2.02%	1.88%	-1.85%	3.27%	-0.48%	6.17%	13.73%
	Benchmark	-0.27%	0.72%	7.92%	1.56%	0.69%	3.11%	0.66%	1.69%	-2.06%	6.40%	-1.07%	4.95%	26.61%

### **EVOLUTION OF PERFORMANCE SINCE INCEPTION**



### PERFORMANCE INDICATORS

	1 year	3 years	5 years
Fund volatility	11.27%	10.79%	12.15%
Sharpe ratio	0.24	0.19	0.27
Value-at-Risk (99%, 10 days)	-7.50%	-5.79%	-5.97%

	Over 5 years
Max. run-up	36.63%
Max. Drawdown	-20.93%
Recovery	590 days (the 16/05/2025)

Document for the use of both non-professional and professional investors - Please read the disclaimer on the last page - Non contractual document. Before subscribing please refer to the fund prospectus available on the internet: www.lafrancaise.com. Data: La Française, Bloomberg

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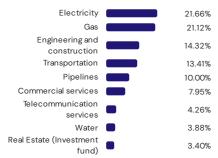
### **ASSET TYPE**

 $In\,\%\,of\,AU\!M$ 



### **SECTOR**

In % of Equities



### **REGION**

In % of AUM (excluding cash)



### **CAPITALIZATION SIZE**

In % of Equities

Mid Cap (1-5 Bns€)	29.14%
Large Cap (>5 Bns€)	70.86%

### **TOP PORTFOLIO HOLDINGS**

Excluding cash

Equities	Country	Sector	Weight
Helios Towers Plc	United Kingdom	Engineering and construction	2.39%
Northwest Natural Holding Co	USA	Gas	2.25%
One Gas Inc	USA	Gas	2.25%
Entergy Corp	USA	Electricity	2.23%
Spire Inc	USA	Gas	2.23%
Transcanada Corp	Canada	Pipelines	2.21%
Pembina Pipeline Corp	Canada	Pipelines	2.15%
Italgas	Italy	Gas	2.15%
New Jersey Resources Corp	USA	Gas	2.14%
Flughafen Zurich Ag-reg	Switzerland	Engineering and construction	2.13%

Number of holdings: 50 Top 10 holdings weight: 22.13%

### MAIN MOVEMENTS OF THE MONTH

Excluding cash and in % of AUM on operation date

New positions	%	Closed positions	%
No new position		No sold position	
Strengthened positions	%	Reduced positions	%
No strengthened position		Norfolk Southern	-0.36%

## La Française Systematic Global Listed Infrastructure RC

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The tax treatment of holding acquiring or disposing of shares or units in a fund depends on the tax status or treatment specific to each investor and may be subject to change. Potential investors are strongly encouraged to seek advice from their own tax advisor.

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### **DEFINITIONS**

The synthetic risk indicator makes it possible to assess the level of risk of this product compared to others. It indicates the likelihood of this product incurring losses in the event of market developments or our inability to pay you.

If an issue premium is incurred for the purchase of fund shares, 100% of it can be received by the distribution partner; the distribution partner will inform the exact amount on request during the course of the investment consulting. The latter also applies to any payments of a running sales commission by the management company to the distribution partner.

Performance calculation basis: share price; distributions reinvested. The calculation is based on the BVI method. Commissions and costs incurred on the sunscription and redemption of shares were not taken into account in the calculation of performance. In the case of an investment amount of EUR 1,000.00 over an investment period of five years and, if applicable, a subscription fee of e.g. 5 percent, the investment result in the first year would be reduced by the subscription fee in the amount of EUR 50.00 as well as by additional individually incurred securities account costs. In subsequent years, the investment result may also be reduced by individual custody account costs. Issue surcharges and custody account costs reduce the capital invested and the performance shown. Information on past performance does not allow a forecast for the future.

Volatility is a measure for the strength of fluctuation in the performance of the fund during a certain period. The higher it is the more volatile and therefore risky a fund is.

The Sharpe Ratio measures the average return earned in excess in dependency of the risk relative to a benchmark (risk-free rate). For the assessment of this key figure, the attainable riskfree yield is subtracted from the yield actually earned. The result is divided by the risk that has been taken by the fund. A Sharpe Ratio > 1 indicates that an excess yield compared to the riskfree money market investment has been earned. At the same time, it shows the ratio of this excess yield to the risk taken. In reverse, a negative Sharpe Ratio (<0) illustrates that the money market interest rate has not been outperformed.

Value -At-Risk represents the maximum potential loss of an investor on the value of an asset or a portfolio of financial assets that should only be reached with a given probability over a given

The recovery is the time needed to recover the maximum loss (max drawdown).

